Dear Friends,

Our family is humbled by your words of gratitude for our contributions to nonprofit organizations over the past 20 years. In 1989 when we first established the Mathile Family Foundation, our philanthropy was inspired by the tireless efforts of nonprofits that worked closely with families in need who were striving to raise and educate their children. We were encouraged to see that we could help to transform lives by funding the good work that was already underway and by offering grantees access to strategic planning that was designed to improve their organizations. Today, our family is just as inspired as we were in 1989 to share God’s blessings with others.

The word “Family” is sandwiched between Mathile and Foundation because we envisioned that the next generation would someday carry on the tradition we began. Now, all of our five children are involved in various forms of grantmaking while doing the fulfilling job of raising our 15 grandchildren.

Our dream is that the Foundation will continue to believe in the strength of families, to impact children in need, and to foster hope and inspire change. Moreover, we trust that the words of Mother Teresa will remain a guiding force in our family’s hearts and actions. This quote eloquently reflects the Foundation’s first 20 years of sharing God’s gifts: “Yesterday is gone. Tomorrow has not yet come. We have only today. Let us begin.”

In His Service,

MaryAnn Mathile  Clayton L. Mathile
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5  2009 Year In Review  
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18  Financial Statement
Let us begin
by celebrating the
strength of families.
2009 YEAR IN REVIEW

In an effort to be good stewards of God's gifts, we have included a brief summary of our 2009 grantmaking. Please visit our web site, www.mathilefamilyfoundation.org, for the list of grants, financial statements, current application guidelines and online application form.

- 1st Quarter Grants - $6,753,677
- 2nd Quarter Grants - $2,802,095
- 3rd Quarter Grants - $4,048,841
- 4th Quarter Grants - $3,495,043

2009 Grantmaking Totals: $17,468,360

2009 BOARD MEMBERS

MaryAnn Mathile  
Chair, Chief Executive Officer, and Treasurer

Clayton L. Mathile  
President

Richard J. Chernesky  
Secretary

Catherine Mathile Laden

Timothy Mathile

Michelle Mathile  
Francis J. Butler

Anne Remmer Cole

Mary E. Walsh

1989
Mathile Family Foundation Established

1990
First Ten Grants Awarded

1993
First Scholarship Awarded

1997
PACE (Parents Advancing Choice in Education) Founded
FROM EXECUTIVE DIRECTOR, GREG EDWARDS:

How do you measure the impact that the Mathile Family has made in our community over the past 20 years? There are statistical measurements but, frankly, all of them fall short. Perhaps the best way to determine their impact is for each of us to answer this next question.

“Where would our community be without the Mathile Family’s generosity?”

Since 1989, the Mathile Family Foundation has invested more than $200,000,000 in projects and programs aimed at helping children and families in need. This is a huge amount and most of it was granted to organizations that educate children. Because we believe that “Education” is the great social equalizer, the Foundation will continue to invest in this area.

On behalf of the Dayton region, I thank Mary, Clay, and all of the Mathile Family members for their long-range vision as a multi-generational Foundation – here today, tomorrow, and for generations to come.

Gregory S. Edwards

Gregory S. Edwards
Executive Director
(937) 264-4632

Donna Beeson
Assistant to the Chair and CEO
(937) 264-4610

Brenda Camal
Assistant to the Executive Director
(937) 264-4606

OF SHARING

2009 EXECUTIVE AND ADMINISTRATIVE STAFF

1999
Sale of The Iams Company

2000
First Mathile Community Awards

2003
Victor J. Cassano Health Center Opens

2005
The Glen at St. Joseph Breaks Ground
1989-2009: 20 YEARS OF CARING IN THE DAYTON REGION

Total Mathile Family Foundation investment over the past 20 years:

$201,590,427

- Children
- Community
- Education
- Families
- Free Enterprise Education
- Health
- Meeting Basic Human Needs
- Other

2009 PROGRAM STAFF

Bonnie Baker  
Director of Community Relations  
(937) 264-4806

Nina DiGuardi Vasiliu  
Program Officer  
(937) 264-4801

Angela Hayes  
Grant Associate  
(937) 264-4607

Brooke L. Katinsky  
Program Officer  
(937) 264-4807

Kippy Ungerleider King  
Program Director  
(937) 264-4609

Mary Lynn Naughton  
Program Director  
(937) 264-4802

2006  
Catholic Social Services Family Center Opens

2007  
Children’s Medical Center Outpatient Facility Opens and Salvation Army Ray & Joan Kroc Center Breaks Ground

2008  
Dayton Crayons to Classrooms Prepares for Grand Opening

2009  
Mathile Family Foundation Celebrates 20th Anniversary

GOD’S GIFTS
Let us begin by helping to transform the lives of children in need.
2009 Scholarships

Anderson University
Bowling Green State University
Defiance College
Kettering College of Medical Arts
McAuley High School

Miami University
Ohio Northern University
Ohio State University
Otterbein College
Sinclair Community College
Thomas More College
University of Cincinnati

University of Dayton
Valparaiso University
West Virginia University
Wright State University

$368,704
IQ 2009 GRANTS

A Kid Again - Dayton Chapter
Adorers of the Blood of Christ
AIM, Inc.
Alzheimer’s Disease and Related Disorders Association, Inc.
American Cancer Society
American Diabetes Association
American Heart Association
American Lung Association
Archbishop Alter High School
Artemis Center
Big Brothers Big Sisters of the Greater Miami Valley, Inc.
Black Brothers/Black Sisters Involvement
Boys Hope Girls Hope
Building Bridges
Carroll High School
Catholic Inner-City Schools Education Fund
Catholic Social Services of the Miami Valley
Chaminade Julienne Catholic High School
Children’s Medical Center
Christ Child Society of Dayton
Cooperative For Education
Crayons to Classrooms
Cystic Fibrosis Foundation – Dayton Chapter
Dayton Art Institute
Dayton Christian Center, Inc.
Dayton Contemporary Dance Company
The Dayton Foundation
Dayton Fund for Home Rehabilitation
Dayton Sickle Cell Affected Families Association, Inc.
The Dayton Urban League
DePaul University
Epilepsy Association of Western Ohio
Family and Youth Initiatives
The Foodbank, Inc.
Give Kids the World
The Glen at St. Joseph
Golden Acres Migrant Ministrant Center
Goodwill/Easter Seals of the Miami Valley
The Grandview Foundation
Greater Dayton Area Health Information Network
Greater Dayton Pro-Life Education Foundation
Holt Street Miracle Center, Inc.
Huesman Heart Foundation, Inc.
Humane Society of Greater Dayton
Improved Solutions for Urban Systems
The Jeremiah Program
Kids Voting USA
The Learning Tree Farm, Inc.
Life Essentials
March of Dimes
Martin Bayless Foundation
Memorial United Church of Christ
Miami Valley Career Technology Center
The Muse Machine
The National Conference for Community & Justice of Greater Dayton
National Multiple Sclerosis Society
Ohio Business Week Foundation
Ohio FFA Foundation, Inc.
The Ohio Foundation of Independent Colleges
Parents Advancing Choice in Education
Recovery Centers, Inc.
Rehabilitation Center for Neurological Development
Ronald McDonald House Charities of the Miami Valley Region
St. Christopher Church
St. Christopher School
St. Jude Children’s Research Hospital
Saint Mary’s College
St. Rita School for the Deaf
The Salvation Army
SCLC Dayton Chapter
Seedling Foundation
Sinclair Community College Foundation
Special Olympics of Greater Dayton
Suicide Prevention Center, Inc.
University of Dayton
Victoria Theatre Association
We Care Arts
Wilson Commencement Park
Womanline of Dayton, Inc.
YWCA of Dayton

$6,753,677
Let us begin by being good servants of God’s gifts.
2Q 2009 GRANTS

A Special Wish Foundation
Archdiocese of Cincinnati
Chaminade Julienne Catholic High School
DePaul University
The Glen at St. Joseph
Glen Helen Association, Inc.
Improved Solutions for Urban Systems
K12 Gallery for Young People
Kettering Parks Foundation
Marianist Province of the U.S.
Memorial United Church of Christ
Muscular Dystrophy Association
Pathway Family Center
Preble Promise
St. Christopher Church
Saint Mary's College
South Community, Inc.
Unified Health Solutions
United Rehabilitation Services
University of Dayton
University of Illinois at Chicago
Wright-Dunbar Inc. (Main Street Program)

$2,802,095
3Q 2009 GRANTS

ACCESS Academies
Boys Hope Girls Hope
Carroll High School
Catholic Relief Services
Catholic Social Services of the Miami Valley
Chaminade Julienne Catholic High School
Children's Hospital Medical Center
Cincinnati Works
Congregation of Divine Providence
Corner Cupboard Charities of Greater Dayton, Inc.
Daybreak, Inc.
The Dayton Foundation
Dayton Society of Natural History
DePaul University
Eastway Corporation
The Foodbank, Inc.
Girl Scouts of Western Ohio – Buckeye Trails Region
The Glen at St. Joseph
Good Neighbor House
High Rise Services Company, Inc.
Hospice of Dayton, Inc.
Improved Solutions for Urban Systems
Indiana Wesleyan University
International Samaritan
James M. Cox, Jr. Arboretum Foundation
Junior Achievement OKI Partners, Inc.
K12 Gallery for Young People
The Learning Tree Farm, Inc.
Memorial United Church of Christ
The National Conference for Community and Justice of Greater Dayton
Our Lady of the Rosary
Parents Advancing Choice in Education
Pathway Family Center
Ronald McDonald House Charities of Greater Cincinnati
St. Anthony Catholic Church
St. Benedict the Moor Catholic Church
St. Christopher Church
St. John’s Jesuit High School
Saint Mary’s College
Society for the Propagation of the Faith
South Community, Inc.
Summit Country Day School
Think Tank, Inc.
University of Dayton
We Care Arts
Wright State University Foundation
Zoological Society of Cincinnati

$4,048,841
4Q 2009 Grants

$3,495,043

A Kid Again - Cincinnati Council
American National Red Cross
Dayton Chapter
Black Alliance for Educational Options
Boston College
Catholic Inner-City Schools Education Fund
Catholic Social Services of the Miami Valley
Chaminade Julienne Catholic High School
Child Care Choices
Children’s Hospital Medical Center
Cincinnati Museum Association
Crayons to Computers
Cystic Fibrosis Foundation – Dayton Chapter
Dakota Center
The Dayton Art Institute
Dayton Early College Academy
The Dayton Foundation
Dayton Metro Library
Dayton Ohio Habitat for Humanity
Dayton Philharmonic Orchestra
Dayton Public Schools
East End Community Service Corporation
Elizabeth’s New Life Center
Family Violence Prevention Center of Greene County
The Glen at St. Joseph
Golden Acres Migrant Ministrant Center
Good Neighbor House
Greater Dayton Pro-Life Education Foundation
Innovators Robotics, Inc.
Joshua Christian Ministries
Kettering Education Foundation
Memorial United Church of Christ
Miami Valley Literacy Council
Montgomery County Sheriffs Office Police Athletic League, Inc.
Ohio American Academy of Pediatrics Foundation
Ohio Association of Nonprofit Organizations
Ohio Grantmakers Forum
Our Lady of the Rosary
Parents Advancing Choice in Education
Parents Television Council
St. Anthony Catholic Church
St. Christopher Church
Saint Mary’s College
St. Peter Church
Society of St. Vincent de Paul
United Way of Greater Dayton Area
University of Dayton
Ursuline Academy of Cincinnati
Wesley Community Center
Let us begin by fostering hope and inspiring change.
SUBMISSION METHODS
Out of respect for our environment, the Mathile Family Foundation requires grantseekers to submit funding proposals online via our Web site at: www.mathilefamilyfoundation.org/giving/grants.asp. We will accept hard-copy proposals only under special circumstances. Supporting documentation may still be submitted in hard copy by mail.

MISSION
To create opportunities for children in need by focusing support to children and their families who have already exhibited the motivation to succeed.

FOCUS AREAS
• Education and Health

GEOGRAPHIC PRIORITY
The Mathile Family Foundation gives highest priority to eligible organizations located in the Greater Dayton area. Organizations that fall outside this geographic scope are considered only under special circumstances.

GRANT AWARDS
The Foundation considers proposals for grant amounts of $1,000 and higher. Multiyear funding requests may be considered for up to three years. The size of the request should be 10 percent of the project’s budget.

ELIGIBILITY
Organizations requesting funds must be tax-exempt under the Internal Revenue Code Section 501(c)(3). The Foundation supports projects that best align with its mission and focus areas. In addition to project support, the Foundation also considers funding requests for capital and operating expenses.

GRANT LIMITATIONS
The Mathile Family Foundation will not consider funding requests for the following:
• Endowment funds
• Mass funding appeals
• Sponsorships, except for special circumstances
• Tickets or advertising for fundraising events
• Grants or loans to individuals
• Political campaigns or activities

GRANT PROPOSAL FORMAT
In an effort to conserve resources, the Mathile Family Foundation requires:
1. Grantseekers to submit proposals online.
2. Proposals to be a maximum of four pages.
3. Proposal content to include:

A. Organizational Information, including
• Vision and mission statements
• Organizational history and purpose
• Brief description of services provided and service area

B. Project Description, including
Statement of why the project is needed and the specific problems it will help to address in the community; please provide relevant statistical data, preferably local, that supports your needs statement.
• Description of the project for which funding is requested
• Profile of the population served and how they will benefit
• Description of project goals with specific measurable outcomes and indicators of success. (The Foundation will place greater priority on projects that present clear and measurable outcomes.)
• Timeline of activities to meet project objectives.
• Total dollar amount requested, along with a line-item project budget
• List of collaborating partners in the project and their roles
• List of amounts pending and committed by other funders to the project
• Explanation of how the project will be sustained beyond the period for which funding is requested

C. Project Evaluation
The Foundation will place greater priority on projects that present clear and measurable outcomes, including:
• Description of how you plan to measure whether the project met its goals and outcomes; your plan should specify any tools and/or methods used for measuring progress and success.
• Description of how the organization defines the success of the project.
• Explanation of how the results of your project evaluation will be used.

4. Please include with your proposal one copy of the following supporting documentation:
• One-page cover letter, signed by the chief executive officer, that summarizes the project and states the requested amount
• Board of Trustees list
• Copy of IRS determination letter verifying tax-exempt status
• List of major financial contributors
• Most recent audited financial statements
• Organizational budget for current year
• Organizational budget vs. actual for preceding year
• Current financial statements, including balance sheet and income statement
• Most recent annual report
• Strategic plan

PROPOSAL DEADLINES
The Mathile Family Foundation notifies prospective grantees of the funding decision within 70 days of the proposal deadline.

THE DEADLINES FOR SUBMITTING A REQUEST ARE:
• February 1
• May 1
• August 1
• November 1

LETTERS OF INQUIRY
The Mathile Family Foundation recommends that organizations who have never received funding should submit a brief letter of inquiry that provides organizational background and pertinent program information prior to submitting a full grant application. Although the Foundation does not prevent any organization from submitting a full proposal, a letter of inquiry may save your organization time and resources because our program staff may be able to indicate that a program is outside the mission and funding priorities of the Mathile Family Foundation. Letters of Inquiry can be submitted by e-mail to: grants@mathilefamilyfoundation.org.
### Statements of Financial Position

**as of November 30, 2009 and 2008**

<table>
<thead>
<tr>
<th></th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$85,020</td>
<td>–</td>
</tr>
<tr>
<td>Investments</td>
<td>$280,321,716</td>
<td>$267,919,650</td>
</tr>
<tr>
<td>Current excise tax credit</td>
<td>591,340</td>
<td>593,972</td>
</tr>
<tr>
<td>Other assets</td>
<td>23,956</td>
<td>19,550</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$281,022,032</strong></td>
<td><strong>$268,533,172</strong></td>
</tr>
</tbody>
</table>

|                |                 |                 |
| **Liabilities and Net Assets** |                 |                 |
| Accrued expenses | $20,631         | $542,296        |
| Accrued liabilities to related party | 12,189,122      | 9,535,511       |
| Deferred excise tax liability | 471,286         | –               |
| **Total liabilities** | **12,681,039**  | **10,077,807**  |
| Unrestricted net assets | 268,340,993     | 258,455,365     |
| **Total liabilities and unrestricted net assets** | **$281,022,032** | **$268,533,172** |

### Statements of Activities and Changes in Net Assets

**for the Years Ended November 30, 2009 and 2008**

<table>
<thead>
<tr>
<th></th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Contributions and Investment (loss) Income</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$119,500</td>
<td>$9,084,575</td>
</tr>
<tr>
<td>Investment (loss) income</td>
<td>$32,403,942</td>
<td>$73,154,471</td>
</tr>
<tr>
<td><strong>Total contributions and investment (loss) income</strong></td>
<td><strong>$32,523,442</strong></td>
<td><strong>$64,069,961</strong></td>
</tr>
</tbody>
</table>

|                                |                 |                 |
| **Expenses**                   |                 |                 |
| Grants                         | 17,468,361      | 19,522,028      |
| Investment and advisory fees   | 2,619,784       | 3,031,884       |
| Operating expenses             | 2,062,361       | 2,233,839       |
| Excise tax (benefit) expense   | 487,307         | (1,220,320)     |
| **Total expenses**             | **22,637,813**  | **23,567,431**  |

|                                |                 |                 |
| **Change in net assets**       | 9,885,628       | (87,637,327)    |
| Net assets, beginning of year  | 258,455,365     | 346,092,692     |

| **Net assets, end of year**    | **$268,340,993** | **$258,455,365** |
**STATEMENTS OF CASH FLOWS**
for the Years Ended November 30, 2009 and 2008

<table>
<thead>
<tr>
<th>Operating activities</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in net assets</td>
<td>$9,885,628</td>
<td>$(87,637,327)</td>
</tr>
<tr>
<td>Adjustments to reconcile change in net assets to net cash used in operating activities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrealized (gains) losses on investments, net</td>
<td>$(32,295,903)</td>
<td>77,019,826</td>
</tr>
<tr>
<td>Current excise tax credit</td>
<td>(2,632)</td>
<td>(527,075)</td>
</tr>
<tr>
<td>Other assets</td>
<td>(4,406)</td>
<td>(19,550)</td>
</tr>
<tr>
<td>Accrued liabilities</td>
<td>(521,665)</td>
<td>254,276</td>
</tr>
<tr>
<td>Accrued liabilities due to related party</td>
<td>2,653,611</td>
<td>3,035,939</td>
</tr>
<tr>
<td>Deferred excise tax liability</td>
<td>471,285</td>
<td>(1,564,188)</td>
</tr>
<tr>
<td>Net cash used in operating activities</td>
<td>(20,285,367)</td>
<td>(9,438,099)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Investing activities</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Purchases of investments</td>
<td>(44,068,996)</td>
<td>(161,487,287)</td>
</tr>
<tr>
<td>Proceeds from sales of investments</td>
<td>64,439,383</td>
<td>169,842,490</td>
</tr>
<tr>
<td>Net cash provided by investing activities</td>
<td>20,370,387</td>
<td>8,355,203</td>
</tr>
</tbody>
</table>

Increase (decrease) in cash and cash equivalents | 85,020 | (1,082,896) |
Cash and cash equivalents at beginning of year | – | 1,082,896 |
Cash and cash equivalents at end of year | $85,020 | $ – |

**Supplemental disclosures of cash flow information**

<table>
<thead>
<tr>
<th>Cash paid for excise taxes</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$487,307</td>
<td>$870,000</td>
</tr>
</tbody>
</table>
“Yesterday is gone. Tomorrow has not yet come. We have only today. Let us begin.”

Mother Teresa