EXTENDED TO OCTOBER 15, 2026

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning DEC 1, 2024 **, and ending** NOV 30, 2025

Name of foundation

MATHILE FAMILY FOUNDATION

A Employer identification number

31-1257219

Number and street (or P.O. box number if mail is not delivered to street address)

431 EAST THIRD STREET, SUITE

Room/suite

200

B Telephone number

(937) 264-2551

City or town, state or province, country, and ZIP or foreign postal code

DAYTON, OH 45402

C If exemption application is pending, check here ...

G Check all that apply: Initial return; Initial return of a former public charity; Final return; Amended return; [X] Address change; Name change

D 1. Foreign organizations, check here .....

2. Foreign organizations meeting the 85% test, check here and attach computation .....

H Check type of organization: [X] Section 501(c)(3) exempt private foundation; Section 4947(a)(1) nonexempt charitable trust; Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ...

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) $ 304,110,140.

J Accounting method: [ ] Cash [X] Accrual; Other (specify) _____ (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...

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Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	8,283,630.		N/A	
	2 Check if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	246,913.	457,558.		STATEMENT 1
	4 Dividends and interest from securities	2,680,600.	2,165,220.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	13,043,983.			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		9,315,087.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	3,214.	5,089,167.		STATEMENT 3
	12 **Total.** Add lines 1 through 11	24,258,340.	17,027,032.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	100,000.	0.		100,000.
	14 Other employee salaries and wages	1,042,976.	0.		1,042,976.
	15 Pension plans, employee benefits	211,532.	0.		211,532.
	16a Legal fees STMT 4	16,510.	0.		16,510.
	b Accounting fees STMT 5	34,176.	0.		34,176.
	c Other professional fees STMT 6	2,013,170.	2,689,944.		90,852.
	17 Interest	559.	86,184.		0.
	18 Taxes STMT 7	495,656.	28,433.		200.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	205,971.	0.		231,659.
	22 Printing and publications				
	23 Other expenses STMT 8	132,243.	0.		132,243.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	4,252,793.	2,804,561.		1,860,148.
	25 Contributions, gifts, grants paid	19,583,936.			19,583,936.
	26 **Total expenses and disbursements.** Add lines 24 and 25	23,836,729.	2,804,561.		21,444,084.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	421,611.			
	b **Net investment income** (if negative, enter -0-)		14,222,471.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,686,547.	7,794,381.	7,794,381.
	2 Savings and temporary cash investments			
	3 Accounts receivable 30,549.			
	Less: allowance for doubtful accounts		30,549.	30,549.
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	96,920,118.	100,005,003.	100,005,003.
	c Investments - corporate bonds STMT 10	17,860,256.	18,574,864.	18,574,864.
	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	173,271,861.	177,469,325.	177,469,325.
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	15 Other assets (describe EXCISE TAX CREDIT)	204,752.	236,018.	236,018.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	291,943,534.	304,110,140.	304,110,140.
Liabilities	17 Accounts payable and accrued expenses	1,603,873.	317,036.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 12)	1,362,645.	1,733,959.	
	23 **Total liabilities** (add lines 17 through 22)	2,966,518.	2,050,995.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ☐ **and complete lines 24, 25, 29, and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ☒ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	288,977,016.	302,059,145.	
	29 **Total net assets or fund balances**	288,977,016.	302,059,145.	
	30 **Total liabilities and net assets/fund balances**	291,943,534.	304,110,140.	

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Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	288,977,016.
2	Enter amount from Part I, line 27a	2	421,611.
3	Other increases not included in line 2 (itemize) UNREALIZED GAIN	3	12,660,518.
4	Add lines 1, 2, and 3	4	302,059,145.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	302,059,145.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P		
b	FROM PARTNERSHIPS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				7,773,198.
b				1,541,889.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				7,773,198.
b				1,541,889.
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	9,315,087.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☑ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	197,692.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3	Add lines 1 and 2		3	197,692.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	197,692.
6	Credits/Payments:			
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a 196,840.		
b	Exempt foreign organizations - tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 125,000.		
d	Backup withholding erroneously withheld	6d 0.		
7	Total credits and payments. Add lines 6a through 6d		7	321,840.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	49.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**		10	124,099.
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** 124,099. **Refunded**		11	0.

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Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. $ 0. **(2)** On foundation managers. $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. CA,IL,MA,NY,OR,UT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address WWW.MATHILEFAMILYFOUNDATION.ORG

14 The books are in care of JOE DONOVAN Telephone no. (937)264-2551

Located at 431 EAST THIRD STREET, SUITE 200, DAYTON, OH ZIP+4 45402

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ☐

and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country UNITED KINGDOM	16	X	

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		X
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		X
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
c Organizations relying on a current notice regarding disaster assistance, check here ☐			
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		X
If "Yes," list the years _____, _____, _____, _____			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. _____, _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X	
b If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	X	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		X
c Organizations relying on a current notice regarding disaster assistance, check here ☐			
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 14	5d	X	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (If not paid, enter -0-)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEE STATEMENT 13		100,000.	14,870.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KIPPY UNGERLEIDER - 431 EAST THIRD STREET, SUITE 200, DAYTON, OH 45402	EXECUTIVE DIRECTOR 40.00	274,592.	60,573.	0.
ALLISON VERYSER - 431 EAST THIRD STREET, SUITE 200, DAYTON, OH 45402	PROGRAM DIRECTOR 40.00	134,686.	63,320.	0.
EMILY HUGHES - 431 EAST THIRD STREET, SUITE 200, DAYTON, OH 45402	GRANT MGT/OP DIRECTOR 40.00	112,064.	52,010.	0.
MATTHEW DUNN - 431 EAST THIRD STREET, SUITE 200, DAYTON, OH 45402	PROGRAM OFFICER 40.00	89,546.	59,787.	0.
ANNIE NELSON - 431 EAST THIRD STREET, SUITE 200, DAYTON, OH 45402	PROGRAM OFFICER 40.00	97,569.	45,149.	0.

Total number of other employees paid over $50,000 2

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Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
CYMI HOLDINGS - 431 EAST THIRD STREET, SUITE 200, DAYTON, OH 45402	INVESTMENT	2150019.
CYMI LTD - 431 EAST THIRD STREET, SUITE 200, DAYTON, OH 45402	MANAGEMENT FEE	953,792.
CAMBRIDGE ASSOCIATES PO BOX 83232, CHICAGO, IL 60691	INVESTMENT ADVISORY	173,533.
EAGLE LAUNCH LLC 7910 N. MCMAKEN ROAD, COVINGTON, OH 45318	CONSULTING	75,000.
FAMILY BUSINESS CONSULTING GROUP - 5600 N RIVER ROAD, SUITE 800, ROSEMONT, IL 60018	NONPROFIT CONSULTING	69,352.
Total number of others receiving over $50,000 for professional services		0

Part VIII-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3	0.

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Part IX **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	114,175,113.
b	Average of monthly cash balances	1b	5,479,925.
c	Fair market value of all other assets (see instructions)	1c	176,337,677.
d	**Total** (add lines 1a, b, and c)	1d	295,992,715.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	295,992,715.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	4,439,891.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3	5	291,552,824.
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	14,577,641.

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	14,577,641.
2a	Tax on investment income for 2024 from Part V, line 5	2a	197,692.		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	197,692.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	14,379,949.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	14,379,949.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	14,379,949.

Part XI **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	21,444,084.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	21,444,084.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				14,379,949.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019 1,102,865.				
b From 2020				
c From 2021				
d From 2022 2,249,904.				
e From 2023				
f **Total** of lines 3a through e	3,352,769.			
4 Qualifying distributions for 2024 from Part XI, line 4: $ 21,444,084.				
a Applied to 2023, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	7,064,135.			
d Applied to 2024 distributable amount				14,379,949.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,416,904.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	8,283,630.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	2,133,274.			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022 2,133,274.				
d Excess from 2023				
e Excess from 2024				

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** SEE STATEMENT 15

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling .....

b Check box to indicate whether the foundation is a private operating foundation described in section ..... ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year (a) 2024	Prior 3 years (b) 2023	(c) 2022	(d) 2021	(e) Total
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

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Part XIV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

MARY A. MATHILE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 16

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
A KID AGAIN, INC. 3478 HAUCK RD., SUITE D CINCINNATI, OH 45241		PC	DAYTON OPERATING SUPPORT & ADVENTURES FOR DAYTON, OHIO FAMILIES	31,000.
A SPECIAL WISH FOUNDATION 741 VALLEY ST. DAYTON, OH 45404		PC	OPERATING SUPPORT & MAKING SPECIAL WISHES COME TRUE FOR LOCAL CHILDREN	29,000.
ADORERS OF THE BLOOD OF CHRIST 4233 SULPHUR AVE. ST. LOUIS, MO 63109		PC	ENVIRONMENTAL HEALTH AND SANITATION PROGRAM & MARIA DE MATTIAS LIBRARY PROGRAMS	65,000.
ADVOCATES FOR BASIC LEGAL EQUALITY 130 W. 2ND ST., SUITE 700 DAYTON, OH 45402		PC	MEDICAL-LEGAL PARTNERSHIP FOR CHILDREN	30,000.
AFFECTING COMMUNITY TRANSFORMATION DBA OASIS HOUSE 1133 S. EDWIN C. MOSES BLVD., SUITE 384 DAYTON, OH 45417		PC	WOMEN OF THE ROUNDTABLE AND BEYOND	20,000.
Total SEE CONTINUATION SHEET(S)			**3a**	19,583,936.
b *Approved for future payment*				
BOYS AND GIRLS CLUB OF DAYTON INC. 1828 W. STEWART ST. DAYTON, OH 45417		PC	FUTURE READY FOCUS: A 21ST CENTURY CLUB & ANNUAL FUND SUPPORT 2026-2027	1,010,000.
CATHOLIC CENTRAL SCHOOL 1200 E. HIGH ST. SPRINGFIELD, OH 45505		PC	ANNUAL FUND SUPPORT & TUITION ASSISTANCE 2026-2028	70,000.
CATHOLIC COMMUNITY FOUNDATION FOR THE ARCHDIOCESE OF CINCINNATI, INC. 100 E. EIGHTH ST. CINCINNATI, OH 45202		PC	ONE FAITH, ONE HOPE, ONE LOVE CAMPAIGN 2026-2030	2,500,000.
Total SEE CONTINUATION SHEET(S)			**3b**	7,571,257.

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Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu-sion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	246,913.	
4 Dividends and interest from securities			14	2,680,600.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	13,043,983.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a OTHER INCOME			14	3,214.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		15,974,710.	0.
13 **Total.** Add line 12, columns (b), (d), and (e)					13 15,974,710.

(See worksheet in line 13 instructions to verify calculations.)

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Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date | CO-CHAIRMAN (Title)

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
SARAH REDDEN	Sarah Redden	10/5/2026		P00898534

Firm's name DELOITTE TAX LLP — Firm's EIN 86-1065772

Firm's address 50 S 6TH STREET, SUITE 2800 MINNEAPOLIS, MN 55402 — Phone no. 612-397-4000

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AGAPE FOR YOUTH INC. 2300 S. EDWIN C. MOSES BLVD., SUITE 140 DAYTON, OH 45417		PC	STRENGTHENING OUR FUTURE: SUPPORTING LEADERSHIP TRANSITION AND STABILITY	25,000.
AILERON CORP 8860 WILDCAT RD. TIPP CITY, OH 45371		PC	2024 & 2025 OPERATING SUPPORT	4,530,973.
AIR CAMP, INC. P.O. BOX 752332 DAYTON, OH 45475		PC	AIR CAMP 2025	15,000.
AMERICAN NATIONAL RED CROSS 370 W. FIRST ST. DAYTON, OH 45402		PC	HOME FIRE CAMPAIGN - DISASTER PREPAREDNESS AND RELIEF	10,000.
ARCHDIOCESE OF CINCINNATI 100 E. EIGHTH ST. CINCINNATI, OH 45202		PC	CONSCIOUS LEADERSHIP FOR SCHOOL LEADERS	9,800.
ARTEMIS CENTER 310 W. MONUMENT AVE. DAYTON, OH 45402		PC	OPERATING SUPPORT & DOMESTIC VIOLENCE HOTLINE	36,500.
BACK TO BASICS YOUTH EDUCATION CENTER 120 W. SECOND ST., SUITE 611 DAYTON, OH 45402		PC	EMPOWERING FUTURES THROUGH CODING, PROGRAMMING, CYBERSECURITY AND AI	2,500.
Total from continuation sheets				19,408,936.

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BERGAMO CENTER FOR LIFELONG LEARNING 4400 SHAKERTOWN RD. BEAVERCREEK, OH 45430		PC	OPENING THE DOOR: YOUTH RETREAT ACCESS AT BERGAMO CENTER	10,000.
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON RD. KANAB, UT 84741		PC	LOS ANGELES EMERGENCY ASSISTANCE	5,000.
BIG BROTHERS BIG SISTERS MIAMI VALLEY 22 S. JEFFERSON ST. DAYTON, OH 45402		PC	COMMUNITY & SCHOOL-BASED YOUTH MENTORING	20,000.
BLACK BROTHERS-BLACK SISTERS INVOLVEMENT 513 FREDERICKSBURG DR. DAYTON, OH 45415		PC	AT RISK YOUTH AND VULNERABLE ADULTS & DEBT RELIEF	60,000.
BOSTON COLLEGE 140 COMMONWEALTH AVE. CHESTNUT HILL, MA 02467		PC	CITY CONNECTS IN OHIO CATHOLIC SCHOOLS	52,888.
BOTTOM LINE 118 W. FIRST ST., SUITE 850 DAYTON, OH 45402		PC	OPERATING SUPPORT	5,000.
BOY SCOUTS OF AMERICA MIAMI VALLEY COUNCIL 7285 POE AVE. DAYTON, OH 45414		PC	2025 GEM CITY SCOUTING	5,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS AND GIRLS CLUB OF DAYTON INC. 1828 W. STEWART ST. DAYTON, OH 45417		PC	ANNUAL FUND SUPPORT, OPERATING SUPPORT, & FROM HERE FORWARD CAMPAIGN	517,500.
BRAVE SPACE ALLIANCE 1515 E. 52ND PL., 3RD FLOOR CHICAGO, IL 60615		PC	OPERATING SUPPORT	2,500.
BRIGID'S PATH INC. 3601 S. DIXIE DR. DAYTON, OH 45439		PC	PATHS TO THRIVE	55,000.
BRUKNER NATURE CENTER 5995 HORSESHOE BEND RD. TROY, OH 45373		PC	SEASONAL STORYTIME FOR PRESCHOOLERS AT THE MARILYN E. THOMAS CENTER	3,100.
BRUNNER LITERACY CENTER 1995 SHILOH SPRINGS RD. DAYTON, OH 45426		PC	EXPANDING OUR YOUTH LITERACY INITIATIVE	25,000.
CATHOLIC CENTRAL SCHOOL 1200 E. HIGH ST. SPRINGFIELD, OH 45505		PC	TUITION ASSISTANCE, ANNUAL FUND SUPPORT, BACKPACK PROGRAM, PATHWAY FORWARD, & SUMMER PROGRAMS AND SUMMER EXPERIENCES	2,029,000.
CATHOLIC COMMUNITY FOUNDATION FOR THE ARCHDIOCESE OF CINCINNATI, INC. 100 E. EIGHTH ST. CINCINNATI, OH 45202		PC	ONE FAITH, ONE HOPE, ONE LOVE CAMPAIGN	500,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC SOCIAL SERVICES OF THE MIAMI VALLEY 922 W. RIVERVIEW AVE. DAYTON, OH 45402		PC	GENERATIONS CAMPAIGN, OPERATING SUPPORT, HISPANIC OUTREACH, & CHOICE FOOD PANTRY	323,257.
CHAMINADE JULIENNE CATHOLIC HIGH SCHOOL 505 S. LUDLOW ST. DAYTON, OH 45402		PC	CAMPUS IMPROVEMENT, CONSCIOUS LEADERSHIP FOR STUDENTS AT AILERON, ANNUAL FUND SUPPORT, & KEVIN AND MYA WAGONER SCHOLARSHIP FOR PERFORMING ARTS	1,222,500.
CHILD CARE CHOICES, INC. 4817 S. STATE ROUTE 202 TIPP CITY, OH 45371		PC	CHILD CARE IS EDUCATION	7,000.
CHILDREN'S HUNGER ALLIANCE 1105 SCHROCK RD., SUITE 505 COLUMBUS, OH 43229		PC	FOOD AND NUTRITION EDUCATION TO KIDS IN THE GREATER DAYTON COMMUNITY	15,000.
CHRIST CHILD SOCIETY OF DAYTON, INC. P.O. BOX 292058 DAYTON, OH 45429		PC	CLOTHE-A-CHILD PROGRAM	500.
CLOTHES THAT WORK 2824 WILMINGTON PIKE KETTERING, OH 45419		PC	ON THE MOVE: THE CAMPAIGN TO BUILD CAPACITY, EMPOWER LIVES, AND SECURE FUTURES	100,000.
COME TO BELIEVE FOUNDATION P.O. BOX 786 NEW YORK, NY 10150		PC	ANNUAL FUND SUPPORT	5,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOUNDATION OF THE TEXAS HILL COUNTRY 241 EARL GARRETT ST. KERRVILLE, TX 78028		PC	KERR COUNTY FLOOD RELIEF FUND	25,000.
COMMUNITY HEALTH CENTERS OF GREATER DAYTON 1323 W. 3RD ST. DAYTON, OH 45402		PC	EAST DAYTON DENTAL CENTER PROGRAM SUPPORT	30,000.
COMPREHENSIVE COMMUNITY CHILD CARE ORGANIZATION, INC. 2100 SHERMAN AVE., #300 CINCINNATI, OH 45212		PC	CHILD CARE WORKFORCE ADVANCEMENT AND STABILIZATION PROJECT	15,000.
COOPERATIVE FOR EDUCATION 2300 MONTANA AVE., SUITE 401 CINCINNATI, OH 45211		PC	CORE MISSION SUPPORT, SCHOLARSHIPS FOR YOUTH, & CFM SCHOOL & CASA SOFIA	354,800.
CRAYONS TO CLASSROOMS 1750 WOODMAN DR. DAYTON, OH 45420		PC	OPERATING SUPPORT & PROGRAM EXPANSION	51,000.
DAYBREAK, INC. 605 S. PATTERSON BLVD. DAYTON, OH 45402		PC	OPERATING SUPPORT	25,000.
DAYTON AFRICAN AMERICAN CULTURAL FESTIVAL INC. P.O. BOX 60515 DAYTON, OH 45406		PC	2025 HEALTH IS WEALTH	8,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAYTON ART INSTITUTE, THE 456 BELMONTE PARK N. DAYTON, OH 45405		PC	ART + CORE CONNECTIONS	20,000.
DAYTON CHILDREN'S HOSPITAL FOUNDATION 1 CHILDREN'S PLZ. DAYTON, OH 45404		PC	MENTAL HEALTH INITIATIVE & OPERATING SUPPORT FOR CARE HOUSE	1,325,000.
DAYTON CONTEMPORARY DANCE COMPANY 840 GERMANTOWN ST. DAYTON, OH 45402		PC	OPERATING SUPPORT	50,000.
DAYTON DREAM CENTER 2720 E. 3RD ST. DAYTON, OH 45403		PC	THE ABIDING PLACE - AGING OUT OF FOSTER CARE PROGRAM	25,000.
DAYTON FOUNDATION, THE 1401 S. MAIN ST., SUITE 100 DAYTON, OH 45409		PC	MLK DAYTON FOUNDATION, FRIENDS OF THE NORTHWEST DAYTON PARTNERSHIP FUND, OPERATING SUPPORT, BEAR MONITA MEMORIAL SCHOLARSHIP FUND, & MCOCP FUND	192,000.
DAYTON LIVE 138 N. MAIN ST. DAYTON, OH 45402		PC	THE DISCOVERY SERIES	30,000.
DAYTON METRO LIBRARY 215 E. THIRD ST. DAYTON, OH 45402		PC	BOOKMOBILE	25,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAYTON PERFORMING ARTS ALLIANCE 126 N. MAIN ST., SUITE 210 DAYTON, OH 45402		PC	2025-2026 Q THE MUSIC PROGRAM AT RUSKIN ELEMENTARY	20,000.
DAYTON SOCIETY OF NATURAL HISTORY 2600 DEWEESE PKWY. DAYTON, OH 45414		PC	SCHOLARSHIPS FOR STEM EDUCATION PROGRAMS	40,000.
DIGDEEP RIGHT TO WATER PROJECT 110 W. 11TH ST., SUITE 400 LOS ANGELES, CA 90015		PC	NAVAJO WATER PROJECT	25,000.
DION'S CHICAGO DREAM 6235 S. HOMAN AVE. CHICAGO, IL 60629		PC	OPERATING SUPPORT	32,000.
EL PUENTE EDUCATIONAL CENTER 22 NOTRE DAME AVE. DAYTON, OH 45404		PC	OPERATIONS UPGRADE AND PROGRAM BUILD UP	20,000.
ELIZABETH'S NEW LIFE CENTER 2201 N. MAIN ST. DAYTON, OH 45405		PC	WOMEN'S CENTERS, PRENATAL CARE, HVAC UPDATES, & ANNUAL FUND SUPPORT	120,000.
OLIVIA FERRANOLA P.O. BOX 398 ELON, NC 27244	NONE	I	ELON UNIVERSITY SCHOLARSHIP	5,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EMERGE RECOVERY & TRADE INITIATIVE 2960 W. ENON RD. XENIA, OH 45385		PC	WOMEN'S TRANSITIONAL HOUSING PROJECT & OPERATING SUPPORT	110,000.
FIVE RIVERS METROPARKS FOUNDATION 409 E. MONUMENT AVE., THIRD FLOOR DAYTON, OH 45402		PC	OPERATING SUPPORT & CARRIAGE HILL METROPARK	3,500.
FOODBANK, INC., THE 56 ARMOR PL. DAYTON, OH 45417		PC	GOOD-TO-GO BACKPACK PROGRAM & FOOD ACCESS FOR IMMIGRANT/LATINO POPULATION	30,000.
FREE FLO BOX 8 CLOVER ST. DAYTON, OH 45410		PC	FREE PERIOD PRODUCT PANTRY	2,500.
GIFT OF ADOPTION FUND 1200 SHERMER RD., SUITE 111 NORTHBROOK, IL 60062		PC	OHIO ADOPTION ASSISTANCE	10,000.
GIRL SCOUTS OF WESTERN OHIO 450 SHOUP MILL RD. DAYTON, OH 45415		PC	GIRL SCOUTS FOR EVERY GIRL	30,000.
GIRLS ON THE RUN OF DAYTON P.O. BOX 752105 DAYTON, OH 45475		PC	OPERATING SUPPORT & SPRINGFIELD PROGRAMMING	17,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLEN AT ST. JOSEPH, THE 611 SAINT JOSEPH AVE. DAYTON, OH 45410		POF	2025 OPERATING SUPPORT	4,634,991.
GOOD NEIGHBOR HOUSE 627 E. FIRST ST. DAYTON, OH 45402		PC	FOOD STORAGE EXPANSION & PANTRY SERVICES	45,000.
GOOD SHEPHERD MINISTRIES 1115 E. THIRD ST. DAYTON, OH 45402		PC	COMMUNITY SENSORY GARDENS	5,000.
GOODWILL EASTER SEALS MIAMI VALLEY 660 S. MAIN ST. DAYTON, OH 45402		PC	CHILD SCREENING WITH EARLY CHILDHOOD MENTAL HEALTH COMPONENT	30,000.
GOSPEL RESCUE MISSION 4550 S. PALO VERDE RD. TUCSON, AZ 85714		PC	OPERATING SUPPORT	2,000.
GREATER DAYTON PUBLIC TELEVISION, THINKTV 110 S. JEFFERSON ST. DAYTON, OH 45402		PC	READY TO LEARN	25,000.
GREATER DAYTON UNION CO-OP INITIATIVE 840 GERMANTOWN ST. DAYTON, OH 45402		PC	GEM CITY MARKET & FAIR PRICING MODEL	159,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREENE COUNTY FISH PANTRY 774 CINCINNATI AVE. XENIA, OH 45385		PC	STORAGE WAREHOUSE, COOLER AND FREEZER, & OPERATING SUPPORT	30,000.
HABITAT FOR HUMANITY OF GREATER DAYTON, INC. 115 W. RIVERVIEW AVE. DAYTON, OH 45405		PC	OPERATING SUPPORT	35,000.
HANNAH'S TREASURE CHEST 2490 TECHNICAL DR. MIAMISBURG, OH 45342		PC	SUPPLIES FOR FAMILIES & OPERATING SUPPORT	51,000.
HARRY WHITING BROWN COMMUNITY CENTER 34 VILLAGE SQ. GLENDALE, OH 45246		PC	ANNUAL SUPPORT	10,000.
HAWAI'I PEOPLE'S FUND P.O. BOX 4163 HONOLULU, HI 96812		PC	OPERATING SUPPORT	5,000.
HOLY TRINITY CATHOLIC CHURCH 3513 N ST., NW WASHINGTON, DC 20007		PC	MIGRANT TEAM'S WORK	5,000.
HOMING PROJECT, THE 3044 N. ALVERNON WAY TUCSON, AZ 85712		PC	OPERATING SUPPORT	2,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOSPICE OF DAYTON, INC. 324 WILMINGTON AVE. DAYTON, OH 45420		PC	HEALING PATHWAYS CHILDREN'S GRIEF PROGRAM	10,000.
HOUSE OF BREAD 9 ORTH AVE. DAYTON, OH 45402		PC	OPERATING SUPPORT	20,000.
I AM BOUNDLESS 700 LIBERTY LN. WEST CARROLLTON, OH 45449		PC	CENTER-BASED SERVICES	15,000.
IGNATIAN SPIRITUALITY PROJECT 205 W. MONROE, SUITE 317 CHICAGO, IL 60606		PC	OPERATING SUPPORT & RETREATS AND SPIRITUAL REFLECTION FOR PEOPLE RECOVERING FROM ADDICTION AND HOMELESSNESS	15,000.
ILLINOIS COALITION FOR IMMIGRANT AND REFUGEE RIGHTS 228 S. WABASH AVE., SUITE 800 CHICAGO, IL 60604		PC	OPERATING SUPPORT	2,500.
IMPACT GARAGE 4100 INDUSTRIAL LN. DAYTON, OH 45430		PC	OPERATING SUPPORT	1,000.
JOY OUTDOOR EDUCATION CENTER 10117 OLD 3-C HWY. CLARKSVILLE, OH 45113		PC	UNDERSERVED YOUTH CAMP PROGRAMMING 2025	15,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOYRIDE CARS INC P.O. BOX 750874 DAYTON, OH 45475		PC	OPERATING SUPPORT	5,000.
JUNIOR ACHIEVEMENT OF OKI PARTNERS, INC. 2368 VICTORY PKWY., SUITE 301 CINCINNATI, OH 45206		PC	CAREER CONNECTIONS: PATHWAYS TO FINANCIAL LITERACY AND CAREER READINESS	15,000.
K12 GALLERY & TEJAS 341 S. JEFFERSON ST. DAYTON, OH 45402		PC	ARTISTS-IN-RESIDENCE PROGRAM	57,000.
KETTERING BACKPACK, INC. P.O. BOX 86 KETTERING, OH 45409		PC	OPERATING SUPPORT	21,000.
SOPHIE MERCER 3737 SOUTHERN BLVD. KETTERING, OH 45429	NONE	I	KETTERING COLLEGE OF MEDICAL ARTS SCHOLARSHIP	5,000.
KEYS TO CHANGE 204 S. 12TH AVE. PHOENIX, AZ 85007		PC	OPERATING SUPPORT	30,000.
KIDS IN NEW DIRECTIONS INC. 2338 E. FIFTH ST. DAYTON, OH 45403		PC	2025/2026 EXPANDED FANS PROGRAMMING	20,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KIRK OF KILDAIRE PRESBYTERIAN CHURCH 200 HIGH MEADOW DR. CARY, NC 27511		PC	GENERAL FUND	5,000.
LEARN TO EARN DAYTON 200 S. KEOWEE ST. DAYTON, OH 45402		SO I	OPERATING SUPPORT	75,000.
LEARNING TREE FARM, INC. 3376 S. UNION RD. DAYTON, OH 45417		PC	HANDS-ON LEARNING, LIFELONG GROWTH: NATURE-BASED EDUCATION AT LEARNING TREE FARM	20,000.
LIFECARE ALLIANCE 1699 W. MOUND ST. COLUMBUS, OH 43223		PC	DIABETES DAYTON	1,000.
LINCOLN COMMUNITY CENTER 110 ASH ST. TROY, OH 45373		PC	YOUTH EDUCATIONAL SUMMER PROGRAM - LINCOLN LEADERS	15,000.
LOS ANGELES FIRE DEPARTMENT FOUNDATION 1700 STADIUM WAY, SUITE 100 LOS ANGELES, CA 90012		PC	EMERGENCY WILDFIRE FUND	25,000.
LOWERNINE.ORG 1739 JOURDAN AVE. NEW ORLEANS, LA 70117		PC	OPERATING SUPPORT	1,000.
Total from continuation sheets				

PUBLIC DISCLOSURE COPY

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAPLE TREE CANCER ALLIANCE 425 N. FINDLAY ST., SUITE 16 CEDARVILLE, OH 45314		PC	MAPLEKIDS SURVIVORSHIP INITIATIVE	8,000.
MARIAN UNIVERSITY 3200 COLD SPRING RD. INDIANAPOLIS, IN 46222		PC	CITY CONNECTS IN OHIO	77,982.
MARIANIST PROVINCE OF THE U.S. 4425 W. PINE BLVD. ST. LOUIS, MO 63108		PC	MARIANIST INSTITUTE OF RURAL ARTISANS FOR CHRISTIAN LIFE (MIRACLE)	15,000.
MARINE TOYS FOR TOTS FOUNDATION 2936 SHERWOOD ST., BUILDING 1440 DAYTON, OH 45433		PC	DAYTON CHAPTER SUPPORT	5,000.
MARYHAVEN, INC. 4249 EASTON WAY, SUITE 195 COLUMBUS, OH 43219		PC	OPERATING SUPPORT	5,000.
MENTAL HEALTH AMERICA OF ARIZONA 5110 N. 40TH ST., SUITE 107 PHOENIX, AZ 85018		PC	OPERATING SUPPORT	1,000.
MIAMI VALLEY CHILD DEVELOPMENT CENTERS, INC. 215 HORACE ST. DAYTON, OH 45402		PC	EMERGENCY FUNDING FOR FAMILIES IN NEED	20,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIAMI VALLEY COMMUNITY ACTION PARTNERSHIP 719 S. MAIN ST. DAYTON, OH 45402		PC	A GOOD NIGHT'S REST: IMPROVING THE SHELTER PARTICIPANT EXPERIENCE BY MEETING IMMEDIATE NEEDS	7,500.
MIAMI VALLEY HOSPITAL FOUNDATION 31 WYOMING ST. DAYTON, OH 45409		PC	PROMISE TO HOPE	25,000.
MIAMI VALLEY MEALS INC. 428 S. EDWIN C. MOSES BLVD. DAYTON, OH 45402		PC	PREPARED MEAL PROGRAM & OPERATING SUPPORT	45,000.
MIAMI VALLEY NONPROFIT COLLABORATIVE P.O. BOX 692 TIPP CITY, OH 45371		PC	OPERATING SUPPORT	15,000.
MIAMI VALLEY URBAN LEAGUE 31 S. MAIN ST., SUITE 211 DAYTON, OH 45402		PC	MIAMI VALLEY URBAN LEAGUE ECONOMIC EMPOWERMENT PROGRAMMING	25,000.
MISSION OF MARY COOPERATIVE 619 SILVER LN. DAYTON, OH 45410		PC	ANNUAL FUND SUPPORT & OPERATING SUPPORT	5,500.
MUSE MACHINE, INC. 126 N. MAIN ST., SUITE 310 DAYTON, OH 45402		PC	SECONDARY SCHOOLS IN-SCHOOL PERFORMANCE PROGRAM	10,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAMI VALLEY OF THE SUN 5025 E. WASHINGTON ST., SUITE 112 PHOENIX, AZ 85034		PC	OPERATING SUPPORT	1,000.
NATIONAL CATHOLIC REPORTER PUBLISHING COMPANY, THE 115 E. ARMOUR BLVD. KANSAS CITY, MO 64111		PC	NCR'S ROME BUREAU	10,000.
NATIONAL CONFERENCE FOR COMMUNITY AND JUSTICE OF GREATER DAYTON, THE 118 W. 1ST ST., SUITE 630 DAYTON, OH 45402		PC	OPERATING SUPPORT AND PROGRAM EXPANSION	35,000.
NATIONAL IMMIGRANT JUSTICE CENTER 111 W. JACKSON BLVD., SUITE 800 CHICAGO, IL 60604		PC	OPERATING SUPPORT	5,000.
NEW HOPE PROJECT, INC. 530 XENIA AVE. DAYTON, OH 45410		PC	EXECUTIVE DIRECTOR	75,000.
NORTH CAROLINA ULTRA RUNNING ASSOCIATION 4937 TUCKAHOE TRCE. WAKE FOREST, NC 27587		PC	UMSTEAD 100-MILE RACE	5,000.
NPOWER INC. 11 W. MONUMENT AVE., SUITE 206 DAYTON, OH 45402		PC	IT TECH FUNDAMENTALS	15,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OMEGA COMMUNITY DEVELOPMENT CORPORATION 1800 HARVARD BLVD. DAYTON, OH 45406		PC	ANNUAL FUND SUPPORT, OUT OF SCHOOL LEARNING, SCHOLARS OF HOPE, & OPERATING SUPPORT	43,000.
ONECITY FOR RECOVERY, INC. 990 READING RD. MASON, OH 45040		PC	HOPELINE CARE NAVIGATION FOR MONTGOMERY COUNTY, OH	15,000.
OUR LADY OF THE ROSARY 40 NOTRE DAME AVE. DAYTON, OH 45404		PC	CITY CONNECTS AND OPERATING SUPPORT	150,000.
PARTNERSHIP WITH NATIVE AMERICANS 16415 ADDISON RD., SUITE 200 ADDISON, TX 75001		PC	NAVAJO RELIEF PROJECT	1,000.
PINK RIBBON GOOD 1201 BRUKNER DR. TROY, OH 45373		PC	ENHANCING CYBERSECURITY INFRASTRUCTURE AND PRACTICES	40,000.
PIQUA ASSOCIATION OF CHURCHES P.O. BOX 365 PIQUA, OH 45356		PC	MUNCH BUNCH	10,000.
PREVENT BLINDNESS, OHIO AFFILIATE 585 S. FRONT ST., SUITE 220 COLUMBUS, OH 43215		PC	STAR PUPILS	10,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SARAH MENKER 147 LE MANS HALL NOTRE DAME, IN 46556	NONE	I	SAINT MARY'S COLLEGE SCHOLARSHIP	29,145.
SAN ANGELO AREA FOUNDATION 221 S. IRVING ST. SAN ANGELO, TX 76903		PC	SAN ANGELO DISASTER RELIEF FUND	25,000.
SECOND HARVEST FOOD BANK OF CLARK, CHAMPAIGN, AND LOGAN COUNTIES 20 N. MURRAY ST. SPRINGFIELD, OH 45503		PC	OPERATING SUPPORT & FOOD ACCESS FOR PEOPLE IN NEED	40,000.
SHOES 4 THE SHOELESS INC. P.O. BOX 41655 DAYTON, OH 45441		PC	SHOES FOR CHILDREN IN NEED	50,000.
SIDEWALK SOLDIERS 526 XENIA AVE. DAYTON, OH 45410		PC	EMPOWER: SURVIVOR SUPPORT AND MENTORSHIP PROGRAM	10,000.
SINCLAIR COMMUNITY COLLEGE FOUNDATION 444 W. THIRD ST. DAYTON, OH 45402		PC	MCMC: EXPANDING HIGH-QUALITY YOUTH MENTORING AND MENTOR RECRUITMENT	5,000.
SISTERS OF THE HOLY CROSS 100 ROSARY HALL NOTRE DAME, IN 46556		PC	CONVENT CALL LIGHT SYSTEM	5,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SONORAN GLASS SCHOOL 633 W. 18TH ST. TUCSON, AZ 85701		PC	OPERATING SUPPORT	1,000.
SOUTH COMMUNITY INC. 3095 KETTERING BLVD. DAYTON, OH 45439		PC	OPERATING SUPPORT	2,500.
SPCA CINCINNATI 11900 CONREY RD. CINCINNATI, OH 45249		PC	HUMANE EDUCATION	10,000.
ST. GABRIEL CONSOLIDATED SCHOOL 18 W. SHARON RD. GLENDALE, OH 45246		PC	ANNUAL FUND	5,000.
ST. VINCENT DE PAUL SOCIAL SERVICES INC. 124 W. APPLE ST. DAYTON, OH 45402		PC	WOMEN AND FAMILIES SHELTER	60,000.
ST. VINCENT DEPAUL SOCIETY DISTRICT COUNCIL OF DAYTON OHIO INC. 310 ALLEN ST. DAYTON, OH 45410		PC	ST. MARY'S FOOD PANTRY	55,000.
SUMMIT COUNTRY DAY SCHOOL, THE 2161 GRANDIN RD. CINCINNATI, OH 45208		PC	LEADING THE WAY CAMPAIGN, MATHILE FAMILY SCHOLARSHIP, & ANGEL DONOR SPONSORSHIP	27,500.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUNLIGHT VILLAGE 2050 GERMANTOWN ST. DAYTON, OH 45417		PC	OPERATING SUPPORT	2,500.
TEACH FOR AMERICA, OHIO 1311 VINE ST., 12TH FLOOR CINCINNATI, OH 45202		PC	IMPROVING STUDENT OUTCOMES IN DAYTON	20,000.
TEAMLIFT, INC. 901 FARNAM ST., APT. 468 OMAHA, NE 68102		PC	LUSUBILO AGRICULTURE NUTRITION INTEGRATION (ANI) PROJECT & PETER DAINO SCHOLARSHIP PROGRAM	215,000.
THE CONSCIOUS CONNECT REDEVELOPMENT CORPORATION 2109 N. MAIN ST. DAYTON, OH 45405		PC	THE WESTWOOD PARK PROJECT	25,000.
THERAPEUTIC RIDING INSTITUTE, INC. 3960 MIDDLE RUN RD. SPRING VALLEY, OH 45370		PC	EQUINE ASSISTED COUNSELING/SOCIAL EMOTIONAL LEARNING PROGRAMS & PROGRAM SUPPLIES	25,500.
THINK TANK, INC. 20 S. LIMESTONE ST., SUITE 330 SPRINGFIELD, OH 45502		PC	CHANGE LEADER ALLIANCE	10,000.
UNITED REHABILITATION SERVICES OF GREATER DAYTON 4710 OLD TROY PIKE DAYTON, OH 45424		PC	OPERATING SUPPORT	85,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KELI NEWBURG P.O. BOX 210140 CINCINNATI, OH 45221	NONE	I	UNIVERSITY OF CINCINNATI SCHOLARSHIP	9,000.
UNIVERSITY OF DAYTON 300 COLLEGE PARK DAYTON, OH 45469		PC	EMPOWERING CHILDREN WITH HOPE AND OPPORTUNITY (ECHO)	101,000.
VICTORY PROJECT 409 TROY ST. DAYTON, OH 45404		PC	VICTORY OVER POVERTY CAMPAIGN, ANNUAL FUND SUPPORT, & OPERATING SUPPORT	108,500.
WE CARE ARTS 3035 WILMINGTON PIKE KETTERING, OH 45429		PC	TRANSITION TO WORK	15,000.
WILMINGTON COLLEGE 1870 QUAKER WAY WILMINGTON, OH 45177		PC	PRISON EDUCATION PROGRAM AT DAYTON CORRECTIONAL INSTITUTE	15,000.
WRIGHT STATE UNIVERSITY FOUNDATION 3640 COLONEL GLENN HWY. DAYTON, OH 45435		PC	ADVISORY BOARD DEVELOPMENT COACHING FOR EXECUTIVE LEADERSHIP OF WSU COLLEGE OF HEALTH, EDUCATION AND HUMAN SERVICES	6,000.
YWCA DAYTON 141 W. THIRD ST. DAYTON, OH 45402		PC	YWCA SUSTAINABILITY PLAN	100,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ZOOLOGICAL SOCIETY OF CINCINNATI 3400 VINE ST. CINCINNATI, OH 45220		PC	MORE HOME TO ROAM	20,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC SOCIAL SERVICES OF THE MIAMI VALLEY 922 W. RIVERVIEW AVE. DAYTON, OH 45402		PC	GENERATIONS CAMPAIGN, HISPANIC OUTREACH, AND OPERATING SUPPORT 2026-2028	495,857.
CHAMINADE JULIENNE CATHOLIC HIGH SCHOOL 505 S. LUDLOW ST. DAYTON, OH 45402		PC	CAMPUS IMPROVEMENT, PLANNING AND IMPLEMENTATION OF MIDDLE SCHOOL STRATEGY, & ANNUAL FUND SUPPORT 2026-2027	810,000.
COME TO BELIEVE FOUNDATION P.O. BOX 786 NEW YORK, NY 10150		PC	ANNUAL FUND SUPPORT 2026-2027	10,000.
COOPERATIVE FOR EDUCATION 2300 MONTANA AVE., SUITE 401 CINCINNATI, OH 45211		PC	SCHOLARSHIPS FOR YOUTH 2026-2028	14,400.
DAYTON CHILDREN'S HOSPITAL FOUNDATION 1 CHILDREN'S PLAZA DAYTON, OH 45404		PC	MENTAL HEALTH INITIATIVE 2026-2028	1,767,000.
DAYTON CONTEMPORARY DANCE COMPANY 840 GERMANTOWN ST. DAYTON, OH 45402		PC	OPERATING SUPPORT 2026	50,000.
THE DAYTON FOUNDATION 1401 S. MAIN ST., SUITE 100 DAYTON, OH 45409		PC	NONPROFIT CAPACITY BUILDING COHORT #2 2026	150,000.
Total from continuation sheets				3,991,257.

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Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAYTON DREAM CENTER 2720 E. 3RD ST. DAYTON, OH 45403		PC	AGING OUT OF FOSTER CARE PROGRAM 2026	25,000.
ELIZABETH'S NEW LIFE CENTER 2201 N. MAIN ST. DAYTON, OH 45405		PC	WOMEN'S CENTERS, PRENATAL CARE, & ANNUAL FUND SUPPORT 2026-2027	10,000.
GREENLIGHT FUND INC 50 MILK ST., FLOOR 16 BOSTON, MA 02109		PC	ADVANCING ECONOMIC MOBILITY THROUGH COMMUNITY-DRIVEN INVESTMENTS 2027-2028	20,000.
HANNAH'S TREASURE CHEST 2490 TECHNICAL DR. MIAMISBURG, OH 45342		PC	OPERATING SUPPORT 2026-2027	100,000.
MISSION OF MARY COOPERATIVE 619 SILVER LN. DAYTON, OH 45410		PC	ANNUAL FUND SUPPORT 2026-2027	10,000.
OMEGA COMMUNITY DEVELOPMENT CORPORATION 1800 HARVARD BLVD. DAYTON, OH 45406		PC	ANNUAL FUND SUPPORT 2026- 2027	10,000.
PARITY, INC. 907 W. 5TH ST. DAYTON, OH 45402		PC	OPERATING SUPPORT 2026	75,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. GABRIEL CONSOLIDATED SCHOOL 18 W. SHARON RD. DAYTON, OH 45246		PC	ANNUAL FUND	5,000.
THE SUMMIT COUNTRY DAY SCHOOL 2161 GRANDIN RD. CINCINNATI, OH 45208		PC	SCHOLARSHIP FUND, ANGEL DONOR SPONSORSHIP, & ANNUAL FUND DRIVE 2026-2029	89,000.
TEAMLIFT 901 FARNAM ST., APT. 468 OMAHA, NE 68102		PC	PETER DAINO SCHOLARSHIP PRORGAM	175,000.
VICTORY PROJECT 409 TROY ST. DAYTON, OH 45404		PC	VICTORY OVER POVERTY CAMPAIGN & ANNUAL FUND SUPPORT 2026-2027	60,000.
WESTCARE OHIO DBA EAST END COMMUNITY SERVICES 624 XENIA AVE. DAYTON, OH 45410		PC	OPERATING SUPPORT	5,000.
YWCA DAYTON 141 W. 3RD ST. DAYTON, OH 45402		PC	SUSTANABILITY PLAN	90,000.
ZOOLOGICAL SOCIETY OF CINCINNATI 3400 VINE ST. CINCINNATI, OH 45220		PC	MORE HOME TO ROAM 2026	20,000.
Total from continuation sheets				

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Form **2220**

Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. FORM 990-PF

Go to www.irs.gov/Form2220 for instructions and the latest information.

OMB No. 1545-0123

2024

Name

MATHILE FAMILY FOUNDATION

Employer identification number

31-1257219

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	197,692.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c	Credit for federal tax paid on fuels (see instructions)	2c		
d	**Total.** Add lines 2a through 2c		2d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty		3	197,692.
4	Enter the tax shown on the corporation's 2023 income tax return. See instructions. **Caution:** If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	160,616.
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	160,616.

Part II Reasons for Filing -

Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6 ☐ The corporation is using the adjusted seasonal installment method.

7 ☐ The corporation is using the annualized income installment method.

8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9	**Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th (**Form 990-PF filers:** Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	04/15/25	05/15/25	08/15/25	11/15/25
10	**Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	40,154.	58,692.	49,423.	49,423.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	146,840.			50,000.
	Complete lines 12 through 18 of one column before going to the next column.				
12	Enter amount, if any, from line 18 of the preceding column		106,686.	47,994.	
13	Add lines 11 and 12		106,686.	47,994.	50,000.
14	Add amounts on lines 16 and 17 of the preceding column				1,429.
15	Subtract line 14 from line 13. If zero or less, enter -0-	146,840.	106,686.	47,994.	48,571.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-		0.	0.	
17	**Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18			1,429.	852.
18	**Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	106,686.	47,994.		

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

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Part IV Figuring the Penalty

		(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. **(C corporations with tax years ending June 30 and S corporations:** Use 3rd month instead of 4th month. **Form 990-PF and Form 990-T filers:** Use 5th month instead of 4th month.) See instructions	19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20				
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21				
22 Underpayment on line 17 x Number of days on line 21 / 366 x 8% (0.08)	22	$	$	$	$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23				
24 Underpayment on line 17 x Number of days on line 23 / 366 x 8% (0.08)	24	$	$	$	$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25				
26 Underpayment on line 17 x Number of days on line 25 / 366 x 8% (0.08)	26	$	$	$	$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27	SEE ATTACHED WORKSHEET			
28 Underpayment on line 17 x Number of days on line 27 / 365 x 7% (0.07)	28	$	$	$	$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29				
30 Underpayment on line 17 x Number of days on line 29 / 365 x *%	30	$	$	$	$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31				
32 Underpayment on line 17 x Number of days on line 31 / 365 x *%	32	$	$	$	$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33				
34 Underpayment on line 17 x Number of days on line 33 / 365 x *%	34	$	$	$	$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35				
36 Underpayment on line 17 x Number of days on line 35 / 365 x *%	36	$	$	$	$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	$	$	$	$

38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns ..... 38 $ 49.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at **www.irs.gov**. You can also call 800-829-4933 to get interest rate information.

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FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s)	Identifying Number
MATHILE FAMILY FOUNDATION	31-1257219

(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
04/15/25	40,154.	40,154.			
04/15/25	-146,840.	-106,686.			
05/15/25	58,692.	-47,994.			
08/15/25	49,423.	1,429.	92	.000191781	25.
11/15/25	49,423.	50,852.			
11/15/25	-50,000.	852.	136	.000191781	22.
03/31/26	0.	852.	15	.000164384	2.

Penalty Due (Sum of Column F). ..... 49.

* Date of estimated tax payment, withholding credit date or installment due date.

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME FROM INVESTMENTS	246,913.	457,558.	
TOTAL TO PART I, LINE 3	246,913.	457,558.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME FROM INVESTMENTS	2,680,600.	0.	2,680,600.	2,165,220.	
TO PART I, LINE 4	2,680,600.	0.	2,680,600.	2,165,220.	

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FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	3,214.	5,089,167.	
TOTAL TO FORM 990-PF, PART I, LINE 11	3,214.	5,089,167.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL AND PROFESSIONAL FEES	16,510.	0.		16,510.
TO FM 990-PF, PG 1, LN 16A	16,510.	0.		16,510.

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT FEES	34,176.	0.		34,176.
TO FORM 990-PF, PG 1, LN 16B	34,176.	0.		34,176.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MARKETING AND GRANTMAKING	90,852.	0.		90,852.
FINANCIAL FEES	5,290.	823,645.		0.
CUSTODY FEES	58,482.	58,482.		0.
INVESTMENT CONSULTING FEES	130,150.	130,150.		0.
MANAGEMENT FEES	1,728,396.	1,677,667.		0.
TO FORM 990-PF, PG 1, LN 16C	2,013,170.	2,689,944.		90,852.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	495,412.	0.		0.
FOREIGN TAXES	44.	28,433.		0.
OHIO FILING FEES	200.	0.		200.
TO FORM 990-PF, PG 1, LN 18	495,656.	28,433.		200.

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FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	2,169.	0.		2,169.
INSURANCE	30,167.	0.		30,167.
DUES & SUBSCRIPTIONS	40,088.	0.		40,088.
OTHER RECLASS	55,883.	0.		55,883.
MISCELLANEOUS	3,936.	0.		3,936.
TO FORM 990-PF, PG 1, LN 23	132,243.	0.		132,243.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EDGEWOOD	3.	3.
ISHARES RUSSELL 2000 ETF	15,107,583.	15,107,583.
ISHARES RUSSELL 1000 VALUE ETF	19,082,562.	19,082,562.
ISHARES INC CORE MSCI EMERGING MKTS ETF	13,271,575.	13,271,575.
SPDR GOLD TR GOLD SHS	67,879.	67,879.
INVESCO LTD	2,872,240.	2,872,240.
VANGUARD RUSSELL 1000	1,858,792.	1,858,792.
SPDR SERIES TRUST STATE STREET PORTFOLIO	23,687,952.	23,687,952.
ISHARES CORE S&P SMALL-CAP E	6,406.	6,406.
ISHARES TR INTL TREA BD ETF	336,800.	336,800.
SPDR S&P 500 ETF TRUST UNITS SER 1 S&P	11,200,078.	11,200,078.
NORTHERN US GOV'T MONEY MARKET FUND	1,018,824.	1,018,824.
NT S&P 500 9810	1.	1.
ISHARES TRUST CORE MSCI EAFE ETF	11,494,308.	11,494,308.
TOTAL TO FORM 990-PF, PART II, LINE 10B	100,005,003.	100,005,003.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
UNITED STATES TREAS BILLS ZERO CPN	1,367,518.	1,367,518.
MERGANSER CORE BOND FUND	5,557,103.	5,557,103.
GAM FERMAT CAT BONDS FUND	1.	1.
ISHARES TR 20 YR TR BD ETF	11,650,242.	11,650,242.
TOTAL TO FORM 990-PF, PART II, LINE 10C	18,574,864.	18,574,864.

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FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BREIT	FMV	1,592,829.	1,592,829.
GCP SECONDARIES	FMV	702,907.	702,907.
FORTRESS	FMV	594,624.	594,624.
BROOKFIELD V	FMV	827,129.	827,129.
CAPITAL GUARDIAN	FMV	7,046,520.	7,046,520.
BLACK BAY ENERGY	FMV	756,382.	756,382.
ELLIOTT CO INVESTMENT	FMV	1,847,841.	1,847,841.
CERBERUS II & III	FMV	1,295,314.	1,295,314.
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, LP	FMV	2,980,492.	2,980,492.
CARLYLE PARTNERS V LP	FMV	113,813.	113,813.
CROW HOLDINGS REALTY PARTNERS VII	FMV	5,663.	5,663.

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COVENANT APARTMENT FUND	FMV	3,204,875.	3,204,875.
CBRIDGE HEALTHCARE FUND	FMV	2,677,936.	2,677,936.
COLUMBIA SPECTRUM PARTNERS	FMV	2,709,788.	2,709,788.
CAPULA	FMV	6,911,156.	6,911,156.
PANVIEW	FMV	2,907,463.	2,907,463.
DORSAL CAPITAL PARTNERS	FMV	3,121,280.	3,121,280.
BREVAN HOWARD	FMV	2,206,927.	2,206,927.
DOVE (PALOMA)	FMV	1,944,925.	1,944,925.
METRIC CAPITAL PARTNERS	FMV	1,085,510.	1,085,510.
WARBURG PINCUS PRIVATE EQUITY IX, LP	FMV	5,255.	5,255.
PARTHENON INVESTORS III, LP	FMV	818,991.	818,991.
OAKTREE EMERGING MARKETS	FMV	338,804.	338,804.
57 STARS GLOBAL	FMV	6,645,546.	6,645,546.
50 SOUTH CAPITAL	FMV	2,799,000.	2,799,000.
AMERRA AGRI FUND	FMV	626,948.	626,948.
SERENITAS	FMV	4,786,731.	4,786,731.
SUMMIT REINVESTMENT FUND	FMV	217,468.	217,468.
SUMMIT PE VII-B, LP	FMV	72,774.	72,774.
SUMMIT SUB DEBT III, LP	FMV	36,243.	36,243.
SUMMIT VENTURE CAPITAL III-B	FMV	45,710.	45,710.
APOLLO FUND II	FMV	34,940.	34,940.
SUMMIT PE VIII-B	FMV	68,527.	68,527.
CERBERUS V	FMV	574,379.	574,379.
ASTIGNES FUND	FMV	1,322,080.	1,322,080.
BAIN CAPITAL CRYPTO FUND II-A, L.P.	FMV	266,903.	266,903.
PERFORMANCE IV	FMV	1,949,140.	1,949,140.
TPG PARTNERS VI, LP	FMV	10,911.	10,911.
ABDIEL	FMV	47,962.	47,962.
ABS CAPITAL PARTNERS VII LP	FMV	134,034.	134,034.
ACCOLADE	FMV	1,495,410.	1,495,410.
ACRES MORTGAGE FUND	FMV	1,400,635.	1,400,635.
WOLF HILL	FMV	1,889,761.	1,889,761.
WINONA PARTNERS II	FMV	1,702,546.	1,702,546.
WEIBB	FMV	6,448,981.	6,448,981.
ANGEL OAK FUND	FMV	4,443,268.	4,443,268.
WARBURG PINCUS PRIVATE EQUITY X, LP	FMV	9,952.	9,952.
VITRUVIAN II	FMV	1,598,529.	1,598,529.
VENROCK ASSOCIATES V, LP	FMV	449,322.	449,322.
VENROCK ASSOCIATES IV, LP	FMV	210,238.	210,238.
VENBIO	FMV	917,282.	917,282.
ALPHADYNE	FMV	2,043,637.	2,043,637.
BANNER RIDGE	FMV	806,222.	806,222.
BAIN CAPITAL FUND VII LP	FMV	645,361.	645,361.
ROUNDSHIELD FEEDER FUND	FMV	608,439.	608,439.
MILLENNIUM	FMV	1,979,952.	1,979,952.
BAIN CAPITAL VENTURE FUND 2016, LP	FMV	4,221,141.	4,221,141.
BAIN X LP	FMV	215,284.	215,284.
MFO GMO QUAL FD III	FMV	26,013,327.	26,013,327.
BAIN CAPITAL VENTURE FUND 2021, LP	FMV	939,743.	939,743.
MERRIT ENERGY PARTNERS G, LP	FMV	157,590.	157,590.
BAIN CAPITAL VENTURE FUND 2022, LP	FMV	928,668.	928,668.
LRS BORDERS	FMV	767,140.	767,140.
LOGOS OPPORTUNITY FUND	FMV	270,848.	270,848.
KLEIN HILL III	FMV	647,827.	647,827.
KLEIN HILL II	FMV	4,483,662.	4,483,662.
JUNTO	FMV	3,502,142.	3,502,142.
BAIN COINVESTMENT FUND	FMV	1,850,152.	1,850,152.

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HUDSON BAY	FMV	5,651,732.	5,651,732.
CERBERUS IV	FMV	402,542.	402,542.
MOLECULE	FMV	2,297,512.	2,297,512.
TPG PARTNERS IV, LP	FMV	29,479.	29,479.
MORGANTHALER PARTNERS VIII	FMV	15,589.	15,589.
BAIN CAPITAL VENTURE FUND 2005, LP	FMV	76,459.	76,459.
ROARK CAPITAL PARTNERS	FMV	1,001,611.	1,001,611.
POMONA CAPITAL VI, LP	FMV	17,686.	17,686.
POLUNIN	FMV	1,670,180.	1,670,180.
PIMCO TACTICAL	FMV	315,762.	315,762.
SUMMIT PE IV-B	FMV	12,900.	12,900.
MFO ARTISAN FDS INC INTL VALUE FD INSTL SHS	FMV	16,344,182.	16,344,182.
TENOR	FMV	3,475,625.	3,475,625.
BLUE OWL GP STAKES VI OFFSHORE INVESTORS LP	FMV	53,882.	53,882.
BAIN EUROPE III LP	FMV	76,977.	76,977.
OAK INVESTMENT PARTNERS XII, LP	FMV	59,600.	59,600.
OAK INVESTMENT PARTNERS XI, LP	FMV	2,513.	2,513.
BAIN CAPITAL INSURANCE FUND	FMV	825,747.	825,747.
BAIN CAPITAL VENTURE FUND 2007, LP	FMV	882,638.	882,638.
1607 CAPITAL INTERNATIONAL EQUITY	FMV	8,273,930.	8,273,930.
TOTAL TO FORM 990-PF, PART II, LINE 13		177,469,325.	177,469,325.

FORM 990-PF OTHER LIABILITIES STATEMENT 12

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX LIABILITY	1,362,645.	1,733,959.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,362,645.	1,733,959.

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FORM 990-PF PART VII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
FRANCIS J. BUTLER 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	BOARD MEMBER, TRUSTEE 1.00	4,000.	0.	0.
FATHER LARRY HEMMELGARN 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	BOARD MEMBER, TRUSTEE, TREASURER 1.00	0.	0.	0.
JILL M. BARBER 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	VICE PRESIDENT 1.00	0.	0.	0.
DAVID R. WICKHAM 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	ASSISTANT SECRETARY 1.00	0.	0.	0.
TINA MATHILE (TERM END: 12/2024) 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	SECRETARY 1.00	8,000.	0.	0.
ELLIE FREY ZAGEL 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	BOARD MEM, TRUSTEE, SEC (AS OF 01/25) 1.00	12,000.	0.	0.
MICHELLE MATHILE 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	SECRETARY 1.00	16,000.	0.	0.
ANNA LADEN 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	TRUSTEE 1.00	12,000.	0.	0.
ABIGAIL LADEN 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	TRUSTEE 1.00	12,000.	0.	0.
MAUREEN PRIKKEL 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	TRUSTEE 1.00	12,000.	0.	0.

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MARY A. MATHILE 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	CO CHAIR, CEO, TRUSTEE 10.00	0.	0.	0.
TIMOTHY MATHILE 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	CO CHAIR, PRESIDENT, TRUSTEE 20.00	16,000.	14,870.	0.
LAUREN MATHILE (TERM START: 08/2025) 431 EAST THIRD STREET, SUITE 200 DAYTON, OH 45402	TRUSTEE 1.00	8,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		100,000.	14,870.	0.

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FORM 990-PF EXPENDITURE RESPONSIBILITY STATEMENT STATEMENT 14
PART VI-B, LINE 5D

GRANTEE'S NAME

THE GLEN AT ST. JOSEPH

GRANTEE'S ADDRESS

611 ST. JOSEPH AVE.
DAYTON, OH 45410

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
500,000.	01/06/25	500,000.

PURPOSE OF GRANT

TO SUPPORT OPERATIONS ON THE CAMPUS AT THE GLEN AT ST. JOSEPH FOR SINGLE MOTHERS WITH YOUNG CHILDREN. THE SUPPORT IS USED FOR THE RESIDENTIAL PROGRAM FOR THE MOTHERS AS WELL AS A LEARNING CENTER THAT PROVIDES A QUALITY EDUCATION FOR THE CHILDREN.

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DATES OF REPORTS BY GRANTEE

MONTHLY

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FOUNDATION STAFF REVIEWED THE GRANTEES REPORT BUT DID NOT CONDUCT ANY INDEPENDENT VERIFICATION OF THE GRANTEES REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY. TREAS. REG. SECTION 53.4945-5(C)(1)

GRANTEE'S NAME

AILERON

GRANTEE'S ADDRESS

8860 WILDCAT RD
TIPP CITY, OH 45371

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
100,000.	11/30/05	97,452.

PURPOSE OF GRANT

IN 2005, THE MATHILE FAMILY FOUNDATION GAVE A GRANT TO ANOTHER 501(C)(3) ENTITY, AILERON. AT THAT TIME, AILERON WAS CONSIDERED A PUBLIC CHARITY BUT SUBSEQUENTLY BECAME A PRIVATE FOUNDATION. AS OF 11/30/2024, AILERON IS CONSIDERED A PUBLIC CHARITY AGAIN BUT DOLLARS FROM THIS GRANT ARE STILL LEFT TO BE USED. AS OF 11/30/2024, THERE WAS $2,548 REMAINING TO BE USED. THE MATHILE FAMILY FOUNDATION IS ACTIVELY INVOLVED IN THE DISTRIBUTION OF THESE FUNDS AND EXERCISES EXPENDITURE REPONSIBILITY ACCORDINGLY.

DATES OF REPORTS BY GRANTEE

MONTHLY

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FOUNDATION STAFF REVIEWED THE GRANTEES REPORT BUT DID NOT CONDUCT ANY INDEPENDENT VERIFICATION OF THE GRANTEES REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY. TREAS. REG. SECTION 53.4945-5(C)(1)

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GRANTEE'S NAME

THE GLEN AT ST. JOSEPH

GRANTEE'S ADDRESS

611 ST. JOSEPH AVE.
DAYTON, OH 45410

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
540,517.	01/14/25	540,517.

PURPOSE OF GRANT

TO SUPPORT OPERATIONS ON THE CAMPUS AT THE GLEN AT ST. JOSEPH FOR SINGLE MOTHERS WITH YOUNG CHILDREN. THE SUPPORT IS USED FOR THE RESIDENTIAL PROGRAM FOR THE MOTHERS AS WELL AS A LEARNING CENTER THAT PROVIDES A QUALITY EDUCATION FOR THE CHILDREN.

PUBLIC DISCLOSURE COPY

DATES OF REPORTS BY GRANTEE

MONTHLY

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FOUNDATION STAFF REVIEWED THE GRANTEES REPORT BUT DID NOT CONDUCT ANY INDEPENDENT VERIFICATION OF THE GRANTEES REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY. TREAS. REG. SECTION 53.4945-5(C)(1)

GRANTEE'S NAME

THE GLEN AT ST. JOSEPH

GRANTEE'S ADDRESS

611 ST. JOSEPH AVE.
DAYTON, OH 45410

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,000,000.	03/05/25	1,000,000.

PURPOSE OF GRANT

TO SUPPORT OPERATIONS ON THE CAMPUS AT THE GLEN AT ST. JOSEPH FOR SINGLE MOTHERS WITH YOUNG CHILDREN. THE SUPPORT IS USED FOR THE RESIDENTIAL PROGRAM FOR THE MOTHERS AS WELL AS A LEARNING CENTER THAT PROVIDES A QUALITY EDUCATION FOR THE CHILDREN.

PUBLIC DISCLOSURE COPY

DATES OF REPORTS BY GRANTEE

MONTHLY

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FOUNDATION STAFF REVIEWED THE GRANTEES REPORT BUT DID NOT CONDUCT ANY INDEPENDENT VERIFICATION OF THE GRANTEES REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY. TREAS. REG. SECTION 53.4945-5(C)(1)

GRANTEE'S NAME

THE GLEN AT ST. JOSEPH

GRANTEE'S ADDRESS

611 ST. JOSEPH AVE.
DAYTON, OH 45410

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,000,000.	09/10/25	1,000,000.

PURPOSE OF GRANT

TO SUPPORT OPERATIONS ON THE CAMPUS AT THE GLEN AT ST. JOSEPH FOR SINGLE MOTHERS WITH YOUNG CHILDREN. THE SUPPORT IS USED FOR THE RESIDENTIAL PROGRAM FOR THE MOTHERS AS WELL AS A LEARNING CENTER THAT PROVIDES A QUALITY EDUCATION FOR THE CHILDREN.

PUBLIC DISCLOSURE COPY

DATES OF REPORTS BY GRANTEE

MONTHLY

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FOUNDATION STAFF REVIEWED THE GRANTEES REPORT BUT DID NOT CONDUCT ANY INDEPENDENT VERIFICATION OF THE GRANTEES REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY. TREAS. REG. SECTION 53.4945-5(C)(1)

GRANTEE'S NAME

THE GLEN AT ST. JOSEPH

GRANTEE'S ADDRESS

611 ST. JOSEPH AVE.
DAYTON, OH 45410

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
553,957.	11/12/25	553,957.

PURPOSE OF GRANT

TO SUPPORT OPERATIONS ON THE CAMPUS AT THE GLEN AT ST. JOSEPH FOR SINGLE MOTHERS WITH YOUNG CHILDREN. THE SUPPORT IS USED FOR THE RESIDENTIAL PROGRAM FOR THE MOTHERS AS WELL AS A LEARNING CENTER THAT PROVIDES A QUALITY EDUCATION FOR THE CHILDREN.

PUBLIC DISCLOSURE COPY

DATES OF REPORTS BY GRANTEE

MONTHLY

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FOUNDATION STAFF REVIEWED THE GRANTEES REPORT BUT DID NOT CONDUCT ANY INDEPENDENT VERIFICATION OF THE GRANTEES REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY. TREAS. REG. SECTION 53.4945-5(C)(1)

GRANTEE'S NAME

THE GLEN AT ST. JOSEPH

GRANTEE'S ADDRESS

611 ST. JOSEPH AVE.
DAYTON, OH 45410

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,040,517.	06/12/25	1,040,517.

PURPOSE OF GRANT

TO SUPPORT OPERATIONS ON THE CAMPUS AT THE GLEN AT ST. JOSEPH FOR SINGLE MOTHERS WITH YOUNG CHILDREN. THE SUPPORT IS USED FOR THE RESIDENTIAL PROGRAM FOR THE MOTHERS AS WELL AS A LEARNING CENTER THAT PROVIDES A QUALITY EDUCATION FOR THE CHILDREN.

PUBLIC DISCLOSURE COPY

DATES OF REPORTS BY GRANTEE

MONTHLY

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FOUNDATION STAFF REVIEWED THE GRANTEES REPORT BUT DID NOT CONDUCT ANY INDEPENDENT VERIFICATION OF THE GRANTEES REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY. TREAS. REG. SECTION 53.4945-5(C)(1)

FORM 990-PF ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS STATEMENT 15

SEE GENERAL EXPLANATION STATEMENT

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FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 16
PART XIV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

EXECUTIVE DIRECTOR,MATHILE FAMILY FOUNDATION
431 EAST THIRD STREET, SUITE 200
DAYTON, OH 45402

TELEPHONE NUMBER

937-264-4600

EMAIL ADDRESS

INFO@MATHILEFAMILYFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

GRANT APPLICATION AND REQUIRED INFORMATION CAN BE FOUND AT MATHILEFAMILYFOUNDATION.ORG

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ANY SUBMISSION DEADLINES

FEBRUARY 1, MAY 1, AUGUST 1, NOVEMBER 1

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE MATHILE FAMILY FOUNDATION SUPPORTS PROJECTS THAT ALIGN WITH ITS MISSION: TRANSFORMING THE LIVES OF CHILDREN AND FAMILIES; THE HIGHEST PRIORITY IS GIVEN TO ELIGIBLE ORGANIZATIONS IN THE DAYTON AREA; GRANT AMOUNTS ARE FOR $1,000 AND HIGHER; A REASONABLE REQUEST SHOULD TAKE INTO ACCOUNT THE OVERALL BUDGET AND OTHER FUNDING SOURCES OF THE REQUESTING ORGANIZATION.

GENERAL EXPLANATION STATEMENT 17

FORM/LINE IDENTIFIER

990 PF PART XII, LINES 4C AND 7 - AMOUNT TREATED AS DISTRIBUTIONS OUT OF

EXPLANATION:

EXPLANATION:

FORM 990-PF, PART XII, LINE 7 AMOUNT TREATED AS DISTRIBUTIONS OUT OF CORPUS TO SATISFY SECTION 170(B)(1)(F)(II)

MATHILE FAMILY FOUNDATION (THE "FOUNDATION) HEREBY ELECTS TO SATISFY THE REQUIREMENTS OF INTERNAL REVENUE CODE ("CODE") SECTION 170(B)(1)(F)(II) IN RESPECT OF CONTRIBUTIONS OF $8,283,630 RECEIVED IN THE TAXABLE YEAR ENDED NOVEMBER 30, 2025 (THE "CONDUIT ELECTION YEAR"). TO SATISFY THE REQUIREMENTS OF CODE SECTION 170(B)(1)(F)(II), A PRIVATE NONOPERATING FOUNDATION MUST: (A) DISTRIBUTE ITS 2023 UNDISTRIBUTED INCOME BY THE END OF THE CONDUIT ELECTION YEAR; (B) DISTRIBUTE, IN THE ABSENCE OF AN ELECTION UNDER CODE SECTION 4942(H)(2), ITS 2024 UNDISTRIBUTED INCOME BY THE END OF THE CONDUIT ELECTION YEAR; AND (C) MAKE QUALIFYING DISTRIBUTIONS TREATED AS DISTRIBUTIONS OUT OF CORPUS BY NO LATER THAN THE 15TH DAY OF THE THIRD MONTH OF THE TAXABLE YEAR FOLLOWING THE CONDUIT ELECTION YEAR IN AN AMOUNT EQUAL TO 100 PERCENT OF THE CONTRIBUTIONS RECEIVED BY SUCH FOUNDATION IN THE CONDUIT ELECTION YEAR.

A. SATISFACTION OF THE 2023 UNDISTRIBUTED INCOME REQUIREMENT FOR THE CONDUIT ELECTION YEAR. AS REPORTED ON PART XII, LINE 2, COLUMN (C), THE MINIMUM DISTRIBUTION REQUIREMENT FOR THE CONDUIT ELECTION YEAR IS $0. IN OTHER WORDS, THE FOUNDATION HAD NO UNDISTRIBUTED INCOME FOR THE TAXABLE YEAR ENDED NOVEMBER 30, 2024.

B. TIMELY SATISFACTION OF MINIMUM DISTRIBUTION REQUIREMENT FOR THE TAXABLE YEAR FOLLOWING THE CONDUIT ELECTION YEAR. AS REPORTED ON PART XII, LINE 6F, COLUMN (D), THE REMAINING UNDISTRIBUTED INCOME FOR THE TAXABLE YEAR ENDED NOVEMBER 30, 2025 AND FOR THE TWO AND ONE HALF MONTHS FOLLOWING THE CONDUIT ELECTION YEAR, IS $0. IN OTHER WORDS, THE FOUNDATION HAD NO UNDISTRIBUTED INCOME FOR THE TAXABLE YEAR ENDED NOVEMBER 30, 2025.

C. SUFFICIENT TIMELY QUALIFIED DISTRIBUTIONS MADE OUT OF CORPUS. TO SATISFY THE REQUIREMENTS OF INTERNAL REVENUE CODE SECTION 170(B)(1)(F)(II), THE FOUNDATION HAD UNTIL FEBRUARY 15, 2026, THE 15TH DAY OF THE THIRD MONTH OF THE TAXABLE YEAR FOLLOWING THE CONDUIT ELECTION YEAR, TO MAKE DISTRIBUTIONS OUT OF CORPUS IN AN AMOUNT EQUAL TO 100 PERCENT OF THE CONTRIBUTIONS RECEIVED BY IT IN THE CONDUIT ELECTION YEAR, $8,283,630.

1. AS REPORTED ON PART XII, LINE 3A, THE FOUNDATION HAD EXCESS DISTRIBUTIONS CARRYOVER FROM 2019 OF $1,102,865.

2. AS REPORTED ON PART XII, LINE 7, THE FOUNDATION IS TREATING $8,283,630 AS A DISTRIBUTION OUT OF CORPUS IN SATISFACTION OF THE

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REQUIREMENTS OF CODE SECTION 170(B)(1)(F)(II) IN RESPECT OF THE CONDUIT ELECTION YEAR. THE FOUNDATION HAS ATTACHED THE NECESSARY ELECTION, PURSUANT TO TREASURY REGULATIONS SECTION 53.4942(A)-3(C)(2)(IV), TO TREAT $8,282,630, AS A CURRENT DISTRIBUTION OUT OF CORPUS. THIS LEFT A BALANCE OF $0, PART XII, LINE 8, COLUMN (A) TO EXPIRE.

3. THIS STATEMENT HEREBY CONFIRMS THAT THE FOUNDATION IN FACT MADE TIMELY QUALIFYING DISTRIBUTIONS IN THE AMOUNT OF $8,283,630 BY NO LATER THAN THE 15TH DAY OF THE THIRD MONTH OF THE TAXABLE YEAR FOLLOWING THE CONDUIT ELECTION YEAR (I.E., FEBRUARY 15, 2026) THAT WILL BE TREATED AS DISTRIBUTIONS OUT OF CORPUS IN CONNECTION WITH CONTRIBUTIONS IT RECEIVED IN THE CONDUIT ELECTION YEAR.

PURSUANT TO TREASURY REGULATIONS SECTION 53.4942(A)-3(D)(2), MATHILE FAMILY FOUNDATION HEREBY ELECTS TO TREAT THE CURRENT YEAR QUALIFYING DISTRIBUTIONS OF $7,064,135 AS BEING MADE OUT OF CORPUS.

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